HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/01/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Anxian Yuan China Holdings Limited
Date Submitted	03/02/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares										
(1) Stock code : <u>922</u> Descrip	otion : Ordina	ry Shares								
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>							
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000							
Increase/(decrease)										
Balance at close of the month	10,000,000,000	<u>HK\$0.10</u>	HK\$1,000,000,000							
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>									
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>							
Balance at close of preceding month										
Increase/(decrease)		-								
Balance at close of the month										

2. Preference Shares

Stock code :	N/A	Descript	ion :	N/A		
			prefe	. of rence ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedi	ng month				
Increase/(decre	ease)	-				
Balance at clos	e of the moi	nth _				

3. Other Classes of Shares

Stock code :	N/A	Descript	tion :	N/A							
			class	f other ses of ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>					
Balance at close	Balance at close of preceding month										
Increase/(decre	ase)	-									
Balance at close	e of the mor	nth _									

Total authorised share capital at the end of the month (*State* **HK\$1,000,000,000** *currency*) :

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	888,545,260					
Increase/ (decrease) during the month						
Balance at close of the month	888,545,260					

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	ion Schemes o	f the Issuer)			
Particulars of share option					issuer issued during	No. of new shares of issuer which may be
scheme					the month pursuant	issued pursuant
including EGM approval date	N	Novement durin	ng the month		thereto	thereto as at close of the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A				·		
(/ /)						
shares						
(Note 1)						
<u>2. N/A</u>						
(/ /)						
shares						
(Note 1)						
<u>3. N/A</u>						
(/ /)						
shares						
(Note 1)						
		Total	IA. (Ordina			
			•		N/A	
			(Ot	ther class)	N/A	
Total funds raised d of options (State cu		hth from exercis	se	N/A		
	nonoj)					

Warrants to Issue Shares of the	e Issuer which	are to be	Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal at clos preceo mon	e of ding	Exercised during the month	Nominal va at close of month	the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>								
Class of shares issuable (Note 1)								
Subscription price								
(if applicable)								
(dd/mm/yyyy)	(/ /)						
<u>2. N/A</u>								
(/ /)								
· · · · · · · · · · · · · · · · · · ·								
Subscription price								
EGM approval date (if applicable)								
(dd/mm/yyyy)	(/ /)						
3. N/A	, ,	,						
(/ /)								
Stock code (if listed) Class of shares								
issuable (Note 1)								
EGM approval date								
(if applicable) (dd/mm/yyyy)	(/ /)						
4. N/A	(/ /)						
(/ /)								
Stock code (if listed)								
Class of shares								
Subscription price								
(if applicable)								
	(/ /)						
			Tatal D		mu obarra)	N1/A		
			Total B.		ary shares) ce shares)			-
					ther class)			-
				U,		1 1/ /	<u> </u>	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	—					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	(
	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	<i>, , ,</i> , ,					
(dd/mm/yyyy)	(/ /)		Tatal O (O)		1/A	
			Total C. (Ordina	ary shares) <u>N</u> ce shares) N		-
			•	ther class) N		-
			(0	101 01035 <u>1</u>	<i>47</i> / /	-

Options (other than under Share Option Schemes)		ea, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
(/ / _)		
shares (Note 1)		
	N1/A	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	IN/A	
	1	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

Otl	her Movements	in Issued Sha	re Capital					No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of the
	Type of Issue			Class of shares issuable <i>(Note 1)</i>					month
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	<u>N/A</u>
				Class of shares					
2.	Open offer	At price :	State	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	<u>N/A</u>
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				AGM approval date: (dd/mm/yyyy)	(/	/)	<u>N/A</u>	N/A
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	<u>N/A</u>	<u>N/A</u>

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	issuer which may be
				Class of shares issuable (Note 1)	_				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	<u>N/A</u>	<u>N/A</u>
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	<u>N/A</u>
				Class of shares issuable <i>(Note 1)</i>					
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	<u>N/A</u>	<u>N/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				rdinary sh erence sh (Other c	are	s) <mark>N/A</mark>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: <u>Law Fei Shing</u> Title: <u>Executive Director</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.